

RESOLUTION NO. 2022-01

**A RESOLUTION AMENDING AMENDED AND RESTATED RESOLUTION NO. 2021-32
OF THE TOWN OF WHITESTOWN REDEVELOPMENT COMMISSION**

WHEREAS, on December 6, 2021, the Town of Whitestown Redevelopment Commission (the “Commission”) adopted its Amended and Restated Resolution No. 2021-32 (the “Pledge Resolution”) pledging certain TIF Revenues (as defined therein) to the Bonds (as defined therein) to be issued by the Town of Whitestown, Indiana to finance certain infrastructure projects as described in Exhibit A of the Pledge Resolution; and


WHEREAS, as a result of certain parcels being re-numbered, it is necessary for the Commission to amend the Pledge Resolution to specifically identify by maps and updated parcel numbers the parcels from which the TIF Revenues will be derived;

NOW, THEREFORE, BE IT RESOLVED by the Town of Whitestown Redevelopment Commission, as follows:

1. Exhibit B of the Pledge Resolution is hereby amended and replaced with the new Exhibit B attached hereto and incorporated herein by reference.
2. Exhibit C of the Pledge Resolution is hereby amended and replaced with the new Exhibit C attached hereto and incorporated herein by reference.
3. Except as amended hereby, all terms and provisions of the Pledge Resolution shall remain in full force and effect.
4. This resolution shall take effect immediately upon adoption by the Commission.

Adopted the 24th day of January, 2022, by a vote of 4 in favor and 0 against.

TOWN OF WHITESTOWN
REDEVELOPMENT COMMISSION


_____, President


ATTEST:

_____, Secretary

EXHIBIT B

DESCRIPTION AND MAP OF THE INDOT ALLOCATION AREA PROJECT PARCELS

The “INDOT Allocation Area Project Parcels” shall include those parcels listed below:

- a. 020-01330-04
- b. 020-01330-03

The INDOT Allocation Area Project Parcels are highlighted in orange on the map below:

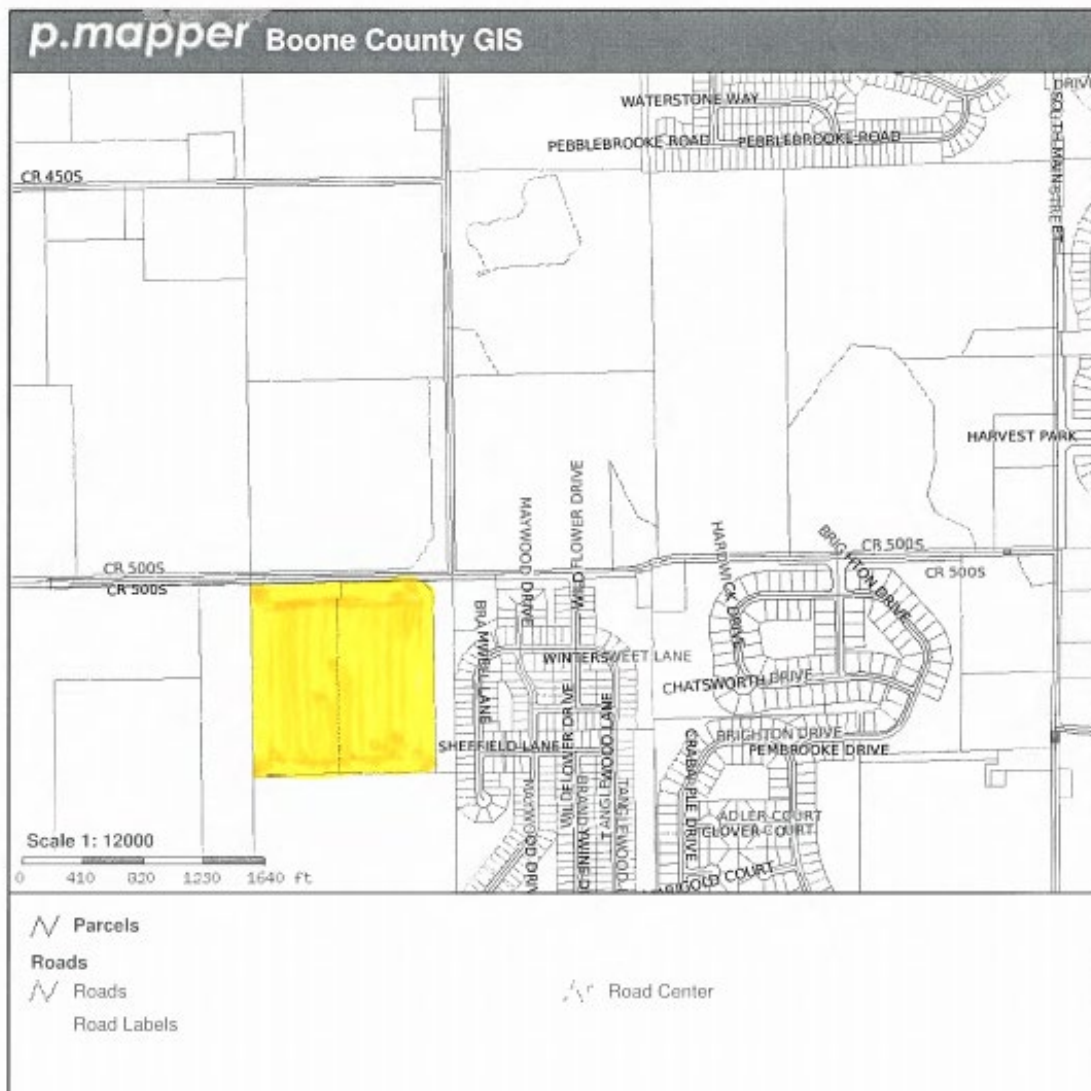


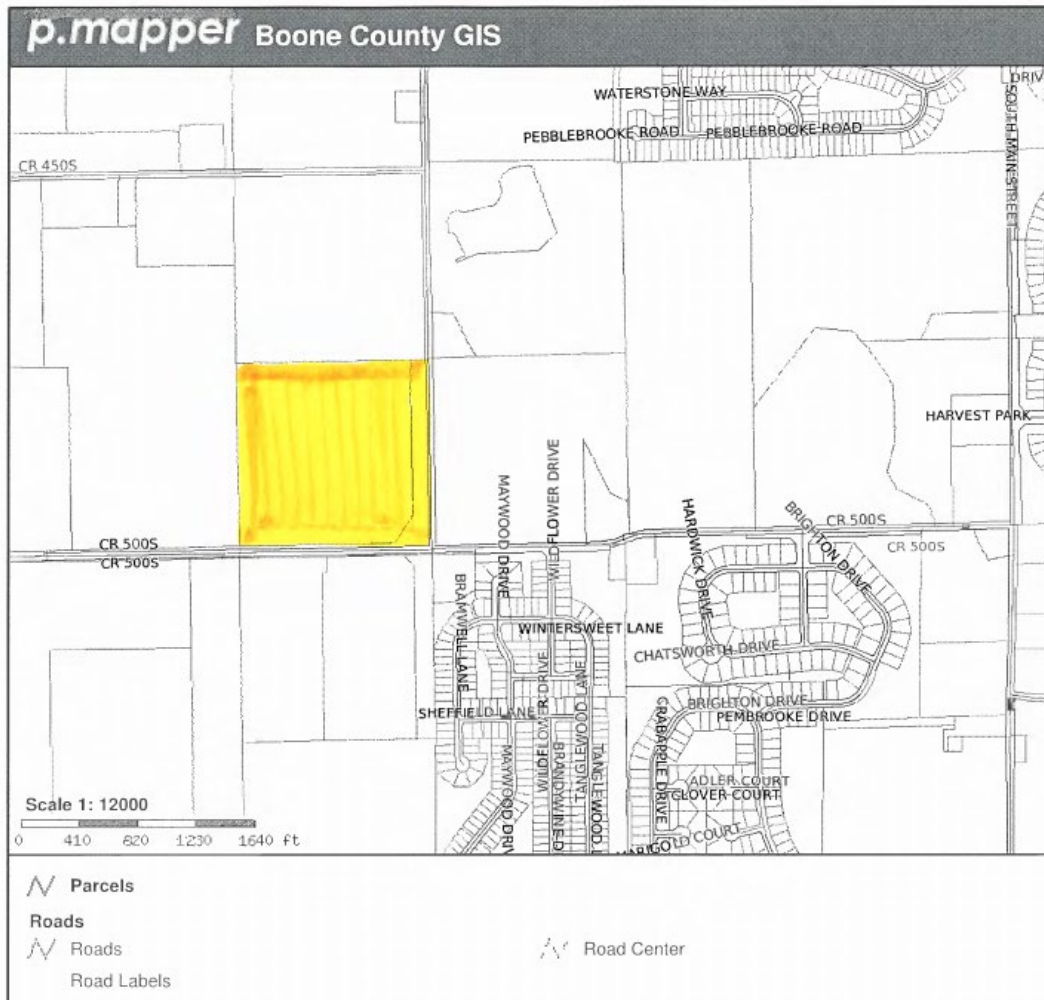
EXHIBIT C

DESCRIPTION AND MAP OF THE 65 COMMERCE PARK ALLOCATION AREA PROJECT PARCELS

The “65 Commerce Park Allocation Area Project Parcels” shall include those parcels listed below:

- a. 018-03550-03
- b. 018-03550-01

The 65 Commerce Park Allocation Area Project Parcels are highlighted in orange on the map below:



Note, with respect to the maps and parcel numbers referenced in this resolution, if there should be any future change to the parcel numbers identified in this resolution, the maps shall control for purposes of determining the properties from which the TIF Revenues are derived.