RESOLUTION NO. 2025-<u>08</u>

RESOLUTION OF THE TOWN OF WHITESTOWN REDEVELOPMENT COMMISSION CONFIRMING THE DECLARATORY RESOLUTION OF SAID COMMISSION CONSOLIDATING CERTAIN ECONOMIC DEVELOPMENT AREAS AND CORRESPONDING ALLOCATION AREAS, ALL WITHING THE TOWN OF WHITESTOWN, INDIANA

WHEREAS, the Town of Whitestown Redevelopment Commission (the "Redevelopment Commission"), acting in accordance with Indiana Code 36-7-14 and Indiana Code 36-7-25 (collectively, the "Act"), has previously adopted declaratory resolutions and confirmatory resolutions from time to time (such resolutions as in effect as of the date of this resolution, collectively the "Prior Resolutions") establishing and amending the following economic development areas in the Town of Whitestown, Indiana (the "Town"): (i) Perry Industrial Park Economic Development Area No. 1 (the "Perry Industrial Area"); (ii) Whitestown – INDOT Economic Development Area (the "INDOT Area"); (iii) Town of Whitestown, Indiana Anson South/Maple Grove Consolidated Economic Development Area #1 (the "Anson South Consolidated Area", together with the Perry Industrial Area and the INDOT Area, the "Existing Areas"); and

WHEREAS, pursuant to the Prior Resolutions there have been established and amended from time to time the following allocation areas (as defined in the Act) within the Existing Areas for the purposes of capturing real property tax increment: (i) within the Perry Industrial Area the Perry Industrial Park Allocation Area (the "Perry Industrial Allocation Area"); (ii) within the INDOT Area the INDOT Allocation Area (the "INDOT Allocation Area"); (iii) within the Anson South Consolidated Area (a) the Anson South Allocation Area (the "Maple Grove Allocation Area", together with the Perry Industrial Allocation Area, the INDOT Allocation Area and the Anson South Allocation Area, collectively, the "Existing Allocation Areas"); and

WHEREAS, with respect to the Existing Areas, the Redevelopment Commission, pursuant to the Prior Resolutions, has approved economic development plans for such Existing Areas all in accordance with the Act which plans are herein referred to collectively, and defined as, the "Existing Area Plans"; and

WHEREAS, on April 7, 2025, the Redevelopment Commission, acting in accordance with the Act, adopted its Resolution No. 2025-04, a declaratory resolution (the "Declaratory Resolution"), amending the Prior Resolutions to (i) connect and consolidate the Existing Areas and the Existing Allocation Areas through certain roads and right of way as described therein (the "Enlarged Area") and (ii) approve certain amendments to the Existing Area Plans in connection therewith; and

WHEREAS, as set forth in the Declaratory Resolution, the Existing Areas as connected and consolidated with the Enlarged Area are designated as the "Whitestown – I-65 Consolidated Economic Development Area" (the "Consolidated Area"); and

WHEREAS, as set forth in the Declaratory Resolution, the Existing Allocation Areas as enlarged and consolidated to include the Enlarged Area, is referred to therein and herein as the "Consolidated Allocation Area"; and

WHEREAS, the Redevelopment Commission submitted the Declaratory Resolution and the Existing Area Plans, as amended by the Declaratory Resolution, to the Town of Whitestown Plan Commission (the "Plan Commission") for its consideration; and

WHEREAS, on April 14, 2025, the Plan Commission approved the Declaratory Resolution and the Existing Area Plans, as amended by the Declaratory Resolution; and

WHEREAS, on May 14, 2025, the Town Council of the Town approved the Declaratory Resolution, the Existing Area Plans, as amended by the Declaratory Resolution, and the order of the Plan Commission and the determination that the Consolidated Area is an economic development area all pursuant to the Act; and

WHEREAS, the Commission has found that there will be no residents of the Consolidated Area who will be displaced by any of the projects described in the Existing Area Plans, as amended by the Declaratory Resolution; and

WHEREAS, the Commission published notice of the adoption and substance of the Declaratory Resolution in the *Lebanon Reporter* on May 15, 2025 in accordance with Indiana Code 36-7-14-17 and Indiana Code 5-3-1, which notice also gave notice of a hearing on the proposed projects to be added to the Existing Area Plans, as a result of the consolidation of the Existing Areas and the amendments to the Existing Area Plans (collectively, the "Projects"), to be held by the Commission (the "Notice"); and

WHEREAS, the Notice has been filed in the office of the Plan Commission, the Board of Zoning Appeals, the Public Works Board, the Park Board, the Building Commissioner and any other departments, bodies or officers having to do with Town planning, variances from zoning ordinances, land use or the issuance of building permits; and

WHEREAS, copies of the Notice were filed on or before May 16, 2025, with the officer authorized to fix budgets, tax rates and tax levies under Indiana Code 6-1.1-17-5 for each taxing unit that is either wholly or partly located within the proposed Consolidated Allocation Area, together with a statement disclosing the impact of the Consolidated Allocation Area, including (i) the estimated economic benefits and costs incurred by the Consolidated Allocation Area, as measured by increased employment and anticipated growth of real property, personal property and inventory assessed values and (ii) the anticipated impact on tax revenues of each taxing unit; and

WHEREAS, on May 28, 2025, the Commission conducted a public hearing at which the Commission heard all persons interested in the proceedings and considered all written remonstrances and objections that were filed;

NOW, THEREFORE, BE IT RESOLVED BY THE TOWN OF WHITESTOWN REDEVELOPMENT COMMISSION THAT:

<u>Section 1</u>. The Commission has considered the evidence presented and now finds and determines that it will be of public utility and benefit to proceed with the Existing Area Plans, as amended by the Declaratory Resolution, the consolidation of the Existing Areas as enlarged and consolidated with the Enlarged Area, the consolidation of the Existing Allocation Areas as enlarged and consolidated to include the Enlarged Area, and the Projects in, serving or benefiting the Consolidated Allocation Area.

Section 2. The Declaratory Resolution and the Existing Area Plans, as amended thereby, set forth therein, attached hereto as Exhibit A and incorporated herein by reference, approved by the Commission on April 7, 2025, are hereby confirmed in all respects.

<u>Section 3</u>. The Secretary of the Commission is hereby directed to record this resolution with the Boone County Recorder, immediately notify the Department of Local Government Finance of the designation of the Consolidated Allocation Area within the Consolidated Area and to file this resolution with the Boone County Auditor.

<u>Section 4</u>. This resolution shall be effective as of the date of its adoption.

Passed and adopted at a meeting of the Town of Whitestown Redevelopment Commission this 28th day of May, 2025, by a vote of ______ in favor and ______ against.

TOWN OF WHITESTOWN REDEVELOPMENT COMMISSION

Mark Pascarella, President

Attest:

Todd Carlile, Secretary

I affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law. Dennis H. Otten

This instrument was prepared by Dennis H. Otten, Esq., Bose McKinney & Evans LLP, 111 Monument Circle, Suite 2700, Indianapolis, IN 46204; 317-684-5000.

Declaratory Resolution with Amendments to Existing Area Plans

RESOLUTION NO. 2025-04

RESOLUTION OF THE TOWN OF WHITESTOWN REDEVELOPMENT COMMISSION CONSOLIDATING CERTAIN ECONOMIC DEVELOPMENT AREAS AND CORRESPONDING ALLOCATION AREAS, ALL WITHIN THE TOWN OF WHITESTOWN, INDIANA

WHEREAS, the Town of Whitestown Redevelopment Commission (the "Commission"), acting in accordance with Indiana Code 36-7-14 and Indiana Code 36-7-25 (collectively, the "Act"), has previously adopted declaratory resolutions and confirmatory resolutions from time to time (such resolutions as in effect as of the date of this resolution, collectively the "Prior Resolutions") establishing and amending the following economic development areas in the Town of Whitestown, Indiana (the "Town"): (i) Perry Industrial Park Economic Development Area No. 1 (the "Perry Industrial Area"); (ii) Whitestown – INDOT Economic Development Area (the "INDOT Area"); (iii) Town of Whitestown, Indiana Anson South/Maple Grove Consolidated Economic Development Area #1 (the "Anson South Consolidated Area", together with the Perry Industrial Area and the INDOT Area, the "Existing Areas"); and

WHEREAS, pursuant to the Prior Resolutions there have been established and amended from time to time the following allocation areas (as defined in the Act) within the Existing Areas for the purposes of capturing real property tax increment: (i) within the Perry Industrial Area the Perry Industrial Park Allocation Area (the "Perry Industrial Allocation Area"); (ii) within the INDOT Area the INDOT Allocation Area (the "INDOT Allocation Area"); (iii) within the Anson South Consolidated Area (a) the Anson South Allocation Area (the "Anson South Allocation Area") and (b) the Maple Grove Allocation Area (the "Maple Grove Allocation Area", together with the Perry Industrial Allocation Area, the INDOT Allocation Area and the Anson South Allocation Area, collectively, the "Existing Allocation Areas"); and

WHEREAS, with respect to the Existing Areas, the Commission, pursuant to the Prior Resolutions, has approved economic development plans for such Existing Areas all in accordance with the Act which plans are herein referred to collectively, and defined as, the "Existing Area Plans"; and

WHEREAS, the aforementioned Existing Areas and Existing Allocation Areas are more particularly described in the maps attached hereto as <u>Exhibit A</u> and incorporated herein by reference and a current parcel list for the Existing Allocation Areas is on file with the Commission; and

WHEREAS, the Commission has conducted an investigation and made studies of the Existing Areas, including the Existing Allocation Areas, and finds that the Existing Areas and Existing Allocation Areas should be consolidated to further foster and encourage economic development of such areas as contemplated by the Existing Area Plans as hereby amended; and

WHEREAS, the Commission has been advised that certain major economic development projects to be undertaken by the Town are currently proposed, which projects the Commission finds will ultimately benefit and serve the entire Town, and will necessitate support from the

Existing Allocation Areas in order for such projects to be successfully undertaken by the Town; and

WHEREAS, the Commission finds that through the consolidation of the Existing Areas and the Existing Allocation Areas the Commission will be better able to support such major economic development projects within the Town while accomplishing the purposes of the Commission and acting within the requirements of the Act; and

WHEREAS, in order to connect and consolidate the Existing Areas and the Existing Allocation Areas, the Commission finds that such areas should be connected and consolidated through roads and right of way (such roads and right of way the "Enlarged Area") such that the areas as so connected and consolidated by the Enlarged Area are as reflected in the map attached hereto as Exhibit B and incorporated herein by reference; and

WHEREAS, the Existing Areas and the Existing Allocation Areas each as connected and consolidated by the Enlarged Area are hereinafter referred to as the "Whitestown – I-65 Consolidated Economic Development Area" (the "Consolidated Economic Development Area") and the "Whitestown – I-65 Consolidated Economic Development Area Allocation Area" (the "Consolidated Allocation Area"), respectively; and

WHEREAS, in connection with the consolidation of the Existing Areas and Existing Allocation Areas through the addition of the Enlarged Area, the Commission has determined that the Existing Area Plans should be amended for purposes of including the Enlarged Area and reflecting the consolidation of the areas; and

WHEREAS, the Commission has caused to be prepared maps and plats showing (i) the boundaries of the Enlarged Area and the Consolidated Economic Development Area, the location of various parcels of property, streets, alleys and other features affecting the acquisition, clearance, replatting, replanning, rezoning or economic development of the Enlarged Area and the Consolidated Economic Development Area, indicating that, except as may otherwise be provided in the Existing Area Plans, all parcels of property in the Enlarged Area and the Consolidated Economic Development Area are to be excluded from any acquisition list of the Commission and (ii) the parts of the Enlarged Area and the Consolidated Economic Development Area if any, that are to be devoted to public ways, levees, sewerage, parks, playgrounds, and other public purposes under the Existing Area Plans, as hereby amended; and

WHEREAS, the Existing Area Plans, as hereby amended, satisfy the criteria set forth in the Act for designating, enlarging and consolidating an economic development area and allocation area; and

WHEREAS, the Commission does not propose to acquire any parcels of property in the Enlarged Area or the Consolidated Economic Development Area except as set forth in the Existing Area Plans; and

WHEREAS, the Commission has prepared an estimate of the cost of the economic development of the Enlarged Area and the Consolidated Economic Development Area;

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSION THAT: Section 1. The foregoing recitals are hereby incorporated by reference.

Section 2. The Existing Areas and the Existing Allocation Areas, as more particularly described in the maps attached hereto as Exhibit A and incorporated herein by reference, are hereby enlarged to include the Enlarged Area. The Existing Areas and the Existing Allocation Areas, together with the Enlarged Area, are each hereby connected and consolidated and shall be respectively known as the "Whitestown – I-65 Consolidated Economic Development Area" and the "Whitestown – I-65 Consolidated Economic Development Area and Consolidated Allocation Area". A map of the Consolidated Economic Development Area and Consolidated Allocation Area is attached hereto as Exhibit B and incorporated herein by reference which also reflects the inclusion of the Enlarged Area thereby effecting the connection and consolidation of said areas. The Consolidated Economic Development Area shall continue be designated as an economic development area in accordance with the Act.

<u>Section 3.</u> The Existing Area Plans are hereby amended to include the amendments set forth in <u>Exhibit C</u> attached hereto and incorporated herein by reference (the "Consolidation Plan Amendments"), which Consolidation Plan Amendments amend the Existing Area Plans to include, among other matters, (i) the boundaries of the Consolidated Economic Development Area and Consolidated Allocation Area; (ii) the projects to be added to the Existing Area Plans as a result of the consolidation (the "Projects"); and (iii) the costs of the Projects which are estimated at \$33,000,000, inclusive of financing costs.

Section 4. The Existing Area Plans, as hereby amended to include the Consolidation Plan Amendments:

- (a) Promote significant opportunities for the gainful employment of the citizens within the Redevelopment District;
- (b) Assist in the attraction of major new business enterprises in the Town;
- (c) Benefit the public health, safety, morals and welfare of the citizens of the Town;
- (d) Increase the economic well-being of the Town and the State of Indiana; and
- (e) Serve to protect and increase property values in the Town and the State of Indiana.

Section 5. The Existing Area Plans, as hereby amended to include the Consolidation Plan Amendments, cannot be achieved by regulatory processes or by the ordinary operation of private enterprise without resort to the powers allowed under the Act because of the lack of local public improvements and other similar conditions, specifically: the cost of infrastructure improvements needed to serve the Consolidated Economic Development Area, including (i) obtaining safe, reliable, efficient and reasonable access (including roads and sidewalks) to the Consolidated Economic Development Area, (ii) providing adequate utility and public safety service to the Consolidated Economic Development Area, (iii) reasonable and appropriate

municipal facility and park improvements to serve the Consolidated Economic Development Area, (iv) providing sufficient public parking for the Consolidated Economic Development Area and (v) economic development project facility improvements, prevents the improvements from being accomplished by private enterprise and there is no regulatory process available to build infrastructure or provide incentives to encourage economic growth in the Consolidated Economic Development Area.

<u>Section 6.</u> The public health and welfare will be benefited by the accomplishment of the Existing Area Plans, as hereby amended to include the Consolidation Plan Amendments.

<u>Section 7</u>. The accomplishment of the Existing Area Plans, as hereby amended to include the Consolidation Plan Amendments, will be of public utility and benefit as measured by:

- (a) The attraction or retention of permanent jobs;
- (b) An increase in the property tax base; and
- (c) An improved diversity of the economic base.

Section 8. The Existing Area Plans, as hereby amended to include the Consolidation Plan Amendments, conform to other development and redevelopment plans for the Town.

Section 9. The Commission does not plan to acquire any parcels of property in the Enlarged Area or the Consolidated Economic Development Area, except as may be otherwise reflected in the Existing Area Plans. No residents of the Enlarged Area or Consolidated Economic Development Area will be displaced by any Project or other projects for the Enlarged Area or Consolidated Economic Development Area, except as may be otherwise reflected in the Existing Area Plans; and, therefore, the Commission finds that it does not need to give consideration to transitional and permanent provisions for adequate housing for the residents, if any, in the Enlarged Area or Consolidated Economic Development Area except as may be otherwise provided in the Existing Area Plans.

Section 10. The Commission estimates the additional cost of implementing the Existing Area Plans, as hereby amended to include the Consolidation Plan Amendments, will be approximately \$33,000,000.

Section 11. As hereinbefore provided in Section 2, the Existing Allocation Areas are hereby enlarged and consolidated to include the Enlarged Area (as so enlarged and as hereinbefore provided such area is herein defined as the "Consolidated Allocation Area"). The Consolidated Allocation Area is reflected in the map attached hereto as Exhibit B. The various portions of the Consolidated Allocation Area consisting of the Maple Grove Allocation Area, the Perry Industrial Allocation Area, the INDOT Allocation Area and the Anson South Allocation Area shall each continue to maintain their original respective base assessment dates and termination dates in accordance with the Act and the Prior Resolutions. With respect to the Enlarged Area portion of the Consolidated Allocation Area, any property taxes levied on or after the effective date of this resolution by or for the benefit of any public body entitled to a distribution of property taxes on

taxable property in the Enlarged Area shall be allocated and distributed in accordance with Indiana Code 36-7-14-39 or any applicable successor provision. With respect only to the Enlarged Area portion of the Consolidated Allocation Area, this allocation provision shall expire no later than 25 years after the date on which the first obligation is incurred to pay principal and interest on bonds or lease rentals on leases payable from tax increment revenues from the Consolidated Allocation Area is January 1, 2025. This paragraph constitutes the "allocation provision" for purposes of Indiana Code 36-7-14-39.

Section 12. The Commission finds that there are outstanding certain obligations issued by the Town, the Redevelopment District and Town of Whitestown Redevelopment Authority (collectively, the "Outstanding Obligations") which are secured by a pledge of tax increment revenues from certain of the Existing Allocation Areas. The Outstanding Obligations shall continue to be secured in accordance with their terms by the tax increment revenues from the Existing Allocation Areas notwithstanding the consolidation of such Existing Allocation Areas pursuant to this resolution. In addition, any future pledges of tax increment revenues by the Commission made from the Consolidated Allocation Area shall in all respects be made junior and subordinate to the lien of the Outstanding Obligations on the tax increment revenues from the Existing Allocation Areas. Consequently, the Commission finds that this resolution does not, and should not be construed as, adversely affecting the rights of the holders of the Outstanding Obligations.

<u>Section 13.</u> The Commission acknowledges that concurrently with the establishment of the Consolidated Economic Development Area and the Consolidated Allocation Area, the Commission is establishing the Whitestown – Padgett Commons Economic Development Area and allocation area (collectively, the "Padgett Commons TIF") which Padgett Commons TIF is being established as a separate area through the removal of such area from the INDOT Area and INDOT Allocation Area. For the avoidance of doubt, the Padgett Commons TIF is not a part of the Consolidated Economic Development Area or the Consolidated Allocation Area.

<u>Section 14.</u> All of the rights, powers, privileges, and immunities that may be exercised by the Commission in a redevelopment area or urban renewal area may be exercised by the Commission in the Consolidated Economic Development Area, subject to the limitations of Indiana Code 36-7-14-43.

<u>Section 15.</u> The presiding officer of the Commission is hereby authorized and directed to submit this resolution and the Existing Area Plans, as hereby amended to include the Consolidation Plan Amendments, to the Town of Whitestown Plan Commission (the "Plan Commission") for its approval.

Section 16. The Commission also directs the presiding officer, after receipt of the written order of approval of the Plan Commission which has been approved by the Town Council of the Town to publish notice of the adoption and substance of this resolution in accordance with Indiana Code 5-3-1-4 and to file notice with the Plan Commission, Board of Zoning Appeals, Board of Public Works, Park Board, the building commissioner and any other departments or agencies of the Town concerned with unit planning, zoning variances, land use or the issuance of

building permits. The notice must state that maps and plats have been prepared and can be inspected at the office of the Town's department of redevelopment and must establish a date when the Commission will receive and hear remonstrances and objections from persons interested in or affected by the proceedings pertaining to the proposed Projects and will determine the public utility and benefit of the proposed Projects. Copies of the notice shall also be (i) filed with the officer authorized to fix budgets, tax rates and tax levies under Indiana Code 6-1.1-17-5 for each taxing unit that is either wholly or partly located within the proposed Enlarged Area and (ii) mailed in accordance with Indiana Code 36-7-14-17.5 to any affected neighborhood associations and property owners in the Enlarged Area.

<u>Section 17</u>. The Commission also directs the presiding officer to prepare or cause to be prepared a statement disclosing the impact of the consolidation of the Existing Allocation Areas through the enlargement thereof by the Enlarged Area which includes (a) the estimated economic benefits and costs incurred by the consolidation of the Existing Allocation Areas through the enlargement thereof by the Enlarged Area, as measured by increased employment and anticipated growth of real property, personal property and inventory assessed values and (b) the anticipated impact on tax revenues of each taxing unit that it either wholly or partly located within the Existing Allocation Areas as enlarged by the Enlarged Area (a copy of this statement shall be filed with each such taxing unit with a copy of the notice required under Indiana Code 36-7-14-17 at least 10 days prior to the date of the hearing described in Section 16 hereof).

<u>Section 18</u>. The Commission further directs the presiding officer to submit this resolution to the Town Council of the Town for its approval of the consolidation of the Existing Areas and Existing Allocation Areas through the addition of the Enlarged Area.

<u>Section 19</u>. All resolutions and parts of resolutions in conflict herewith are hereby repealed. The provisions of the Prior Resolutions not amended hereby shall remain in full force and effect.

<u>Section 20</u>. The amendments made to the Prior Resolutions hereby are reasonable and appropriate when considered in relation to the Prior Resolutions, the Existing Area Plans and the purposes of the Act.

<u>Section 21</u>. If any section, paragraph or provision of this resolution shall be held to be invalid or unenforceable for any reason, the invalidity or unenforceability of such section, paragraph or provision shall not affect any of the remaining provisions of this resolution.

Section 22. This resolution shall be in full force and effect from and after its passage.

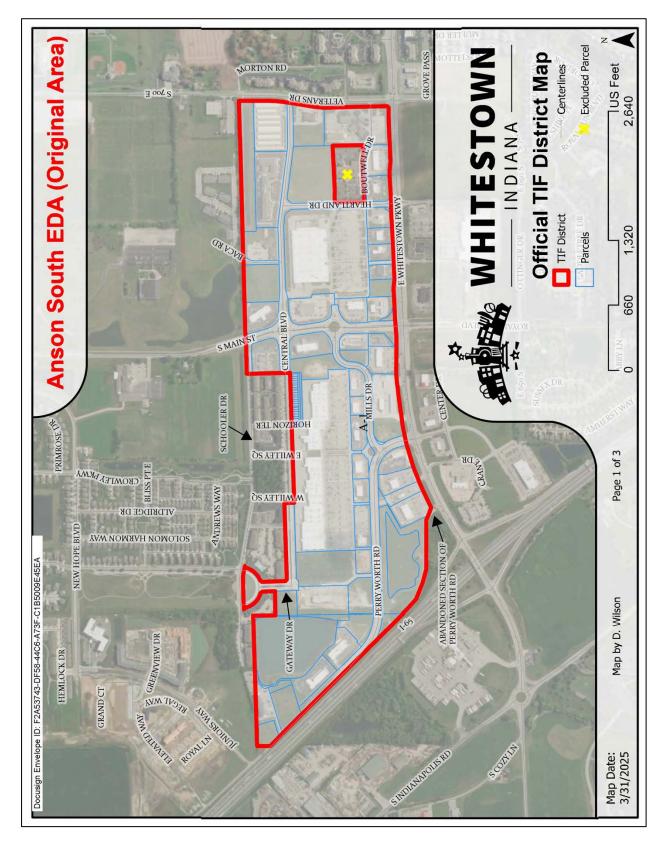
Docusign Envelope ID: F2A53743-DF58-44C6-A	73F-C1B5009E45EA
Passed and adopt Commission this 7 th day	ted at a meeting of the Town of Whitestown Redevelopment of April, 2025, by a vote of <u>3</u> in favor and <u>0</u> against.
	TOWN OF WHITESTOWN REDEVELOPMENT COMMISSION
	Mark Pascarella
	Mark Pascarella, President
Attest: Signed by: Jall Callle DCD1F4BDBEAB475	
Todd Carlile, Secretary	

Docusign Envelope ID: F2A53743-DF58-44C6-A73F-C1B5009E45EA

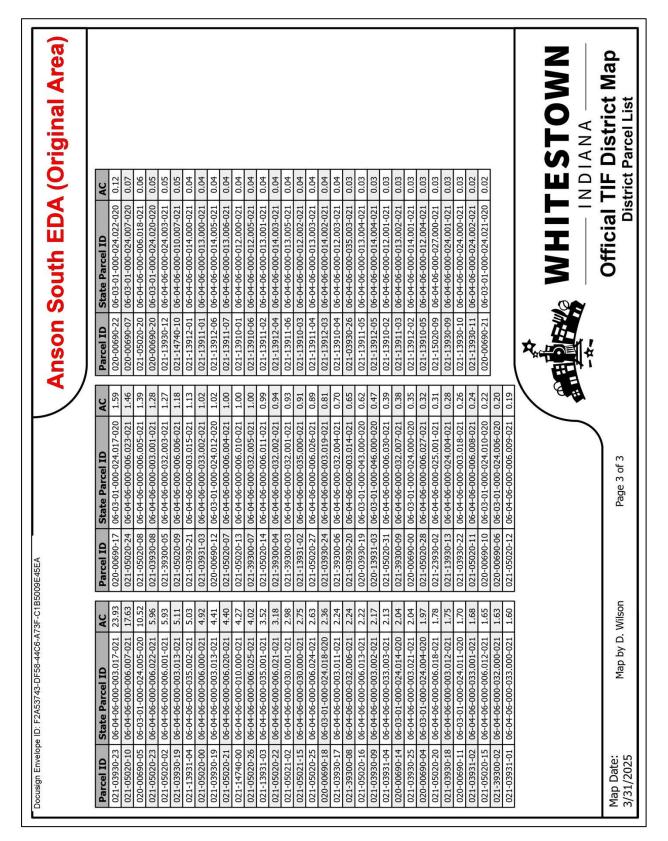
EXHIBIT A

Maps of Existing Areas and Existing Allocation Areas (with current parcel numbers)

1. Anson South Economic Development Area and Allocation Area:



Anson South EDA (Original Area)				WHITESTOWN	District General Description
B5009E45EA 0.25 miles or 1,335 feet until reaching the Western property line	ч. с.с. м. и		dateway Drive until reacting outhern Right-of-Way line of ler Drive. Then, turning East, the Southern Right-of-Way line nolee Drive for approximately miles or 442 feet to the n Right-of-Way line of Gateway Drive (encompassing the half- Right-of-Way line of Gateway Drive, South, approximately miles or 508 feet to the ern Right-of-Way line of Central ard and the beginning of) starting at the Northeast of the intersection of Central ard and Gateway Drive, then ng the Northern Right-of-Way	ine of Central Boulevard for approximately 0.15 miles or 777 feet until reaching the Northwest corner of the intersection of West Willey Square and Central Boulevard.	
Docusign Envelope ID: F2A53743-DF58-44C6-A73F-C1B5009E45EA Anson South Economic Development 0.25 mile: Area (Original Area) reaching th	Anson South Economic Development v Area (EDA) (Original Area) is, in C general, bounded and contained by f the following description:	n by the Northern Right- of East Whitestown inning at the Northwest eterans Drive and East Parkway. Then ong the stated Northern line West for y 0.79 miles or 4,157	n of Perry Worth starting at the East Whitestown North Road. Then g the alignment of section of Perry the Western Right- ry Worth Road for 9 miles or 3,090 ing the Western the parcel with a ID of 012-020. Then Western property ely 132 feet to the or the rest of the	uth EUA. orthern side Part-1) starting the Western Description then east for approximately Man by D. Wilso	3/31/2025 13/31/2025

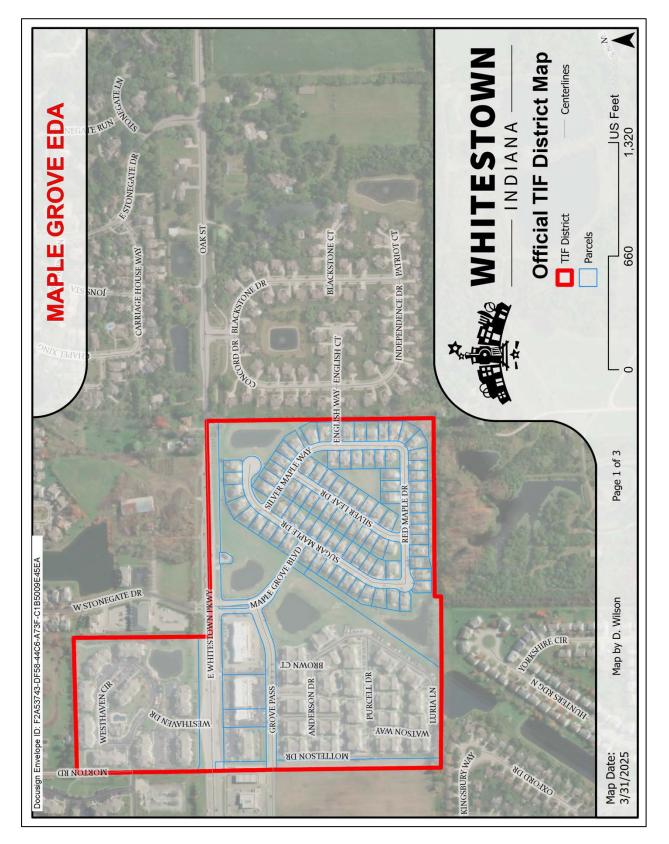


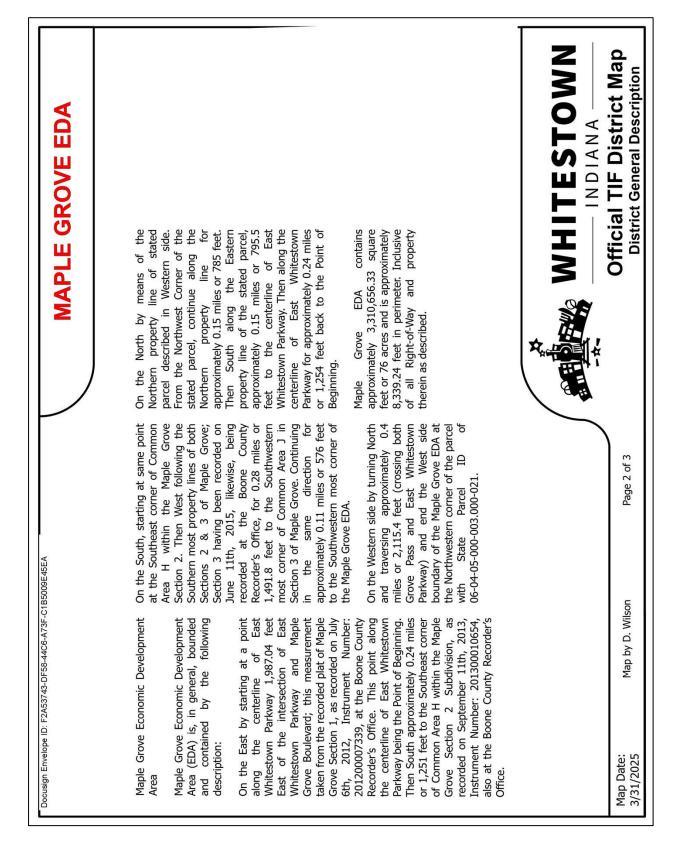
Docusign Envelope ID: F2A53743-DF58-44C6-A73F-C1B5009E45EA

EXHIBIT A

Maps of Existing Areas and Existing Allocation Areas (with current parcel numbers)

2. Maple Grove Development Area and Allocation Area:





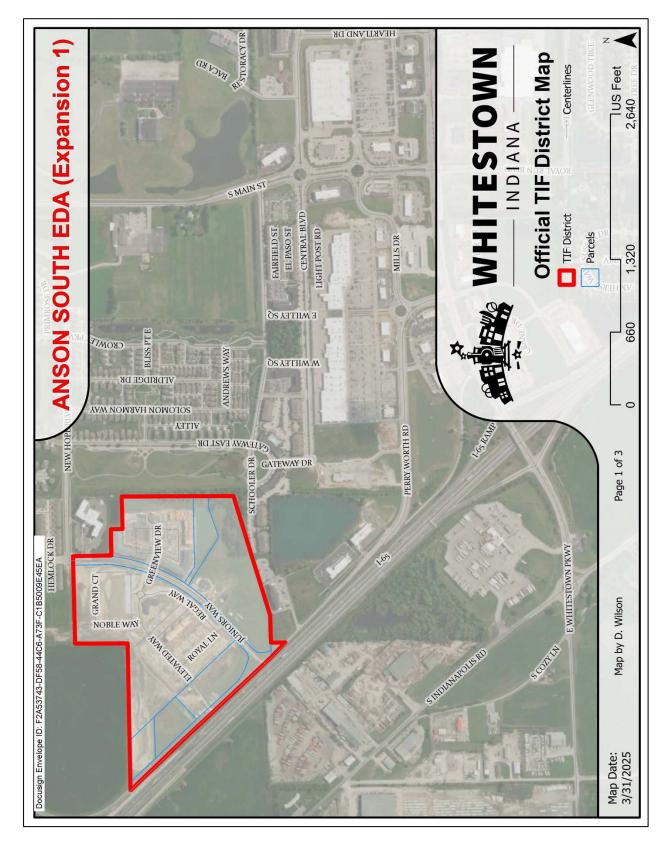
MAPLE GROVE EDA	AC Barcel ID State Parcel ID AC 1-021 0.17 021-22680-83 06-04-05-000-05.052-021 0.15 2-021 0.11 021-22680-63 06-04-05-000-05.012-021 0.15 2-021 0.11 021-22680-61 06-04-05-000-005.012-021 0.15 2-021 0.11 021-22680-61 06-04-05-000-005.010-221 0.15 2-021 0.11 021-22680-01 06-04-05-000-002.001-021 0.11 021-22680-01 06-04-05-000-003.001-021 0.11 0.11 0.11 021-22680-01 06-04-05-000-004.039-021 0.03 0.06 0.04 0.00 021-22680-01 06-04-05-000-004.039-021 0.01 0.01 0.01 0.01 021-22680-01 06-04-05-000-004.039-021 0.03 0.06 0.01 0.01 021-22680-01 010 021-22680-01 06-04-05-000-004.039-021 0.01 021 0.10 010 021-22580-01 06-04-05-000-004.039-021 0.01 021 0.10 010 010	Official TIF District Map District Parcel List
MAPLE	Parcel ID State Parcel ID AC 021-22680-78 06-04-05-000-005.041-021 0.17 021-22680-78 06-04-05-000-005.056-021 0.16 021-22680-88 06-04-05-000-005.055-021 0.16 021-22680-88 06-04-05-000-005.055-021 0.16 021-22680-88 06-04-05-000-004.007-021 0.16 021-22680-86 06-04-05-000-004.007-021 0.16 021-22680-86 06-04-05-000-004.007-021 0.16 021-22680-86 06-04-05-000-004.007-021 0.16 021-22680-86 06-04-05-000-004.007-021 0.16 021-22680-86 06-04-05-000-004.017-021 0.16 021-22680-86 06-04-05-000-005.037-021 0.16 021-22680-18 06-04-05-000-005.037-021 0.16 021-22680-18 06-04-05-000-005.037-021 0.16 021-22680-18 06-04-05-000-005.037-021 0.16 021-22680-18 06-04-05-000-005.037-021 0.16 021-2280-86 06-04-05-000-005.037-021 0.16 021-2280-86 06-04-05-000-005.011-021 0.16 021-2	
01B5009E45EA	Parcel ID State Parcel ID AC 021-22680-75 66-04-05-000-005,043-021 0.19 021-22680-81 66-04-05-000-005,043-021 0.19 021-22680-81 66-04-05-000-005,043-021 0.19 021-22680-81 66-04-05-000-005,013-021 0.18 021-22680-81 66-04-05-000-005,013-021 0.18 021-22680-81 66-04-05-000-005,013-021 0.18 021-22680-91 66-04-05-000-005,013-021 0.18 021-22680-91 66-04-05-000-005,013-021 0.18 021-22680-91 66-04-05-000-004,012-021 0.18 021-22680-91 66-04-05-000-004,012-021 0.18 021-22680-91 66-04-05-000-004,012-021 0.18 021-22680-91 66-04-05-000-004,012-021 0.18 021-22680-91 66-04-05-000-005,012-021 0.18 021-22680-91 66-04-05-000-005,012-021 0.18 021-22680-92 66-04-05-000-005,012-021 0.18 021-22680-91 66-04-05-000-005,012-021 0.18 021-22680-92 66-04-05-000-005,012-021 0.18 021	on Page 3 of 3
Docusign Envelope ID: F2A53743-DF58-44C6-A73F-C1B5009E45EA	State Parcel ID AC 06-04-05-000-002.000-021 18.90 06-04-05-000-002.000-021 13.95 06-04-05-000-003.000-021 13.95 06-04-05-000-003.000-021 12.95 06-04-05-000-003.000-021 13.86 06-04-05-000-006.001-021 1.18 06-04-05-000-006.001-021 1.18 06-04-05-000-006.001-021 1.18 06-04-05-000-006.001-021 1.18 06-04-05-000-006.001-021 1.14 06-04-05-000-006.001-021 0.18 06-04-05-000-016.001-021 0.24 06-04-05-000-014.002-021 0.24 06-04-05-000-014.002-021 0.24 06-04-05-000-014.002-021 0.21 06-04-05-000-014.002-021 0.21 06-04-05-000-014.002-021 0.21 06-04-05-000-014.002-021 0.21 06-04-05-000-014.002-021 0.21 06-04-05-000-014.002-021 0.21 06-04-05-000-014.002-021 0.21 06-04-05-000-014.002-021 0.21 06-04-05-000-014.002-021 0.21 06-04-05-000-014.002-021	:: Map by D. Wilson
Docusign Env	Parcel ID 021-12680-00 021-12680-00 021-12680-00 021-12681-03 021-12681-03 021-12681-03 021-12681-03 021-12681-03 021-12681-03 021-12681-03 021-12681-03 021-122680-03 021-122680-03 021-122680-03 021-122680-03 021-122680-03 021-122680-03 021-122680-03 021-122680-03 021-122680-03 021-22680-03	Map Date: 3/31/2025

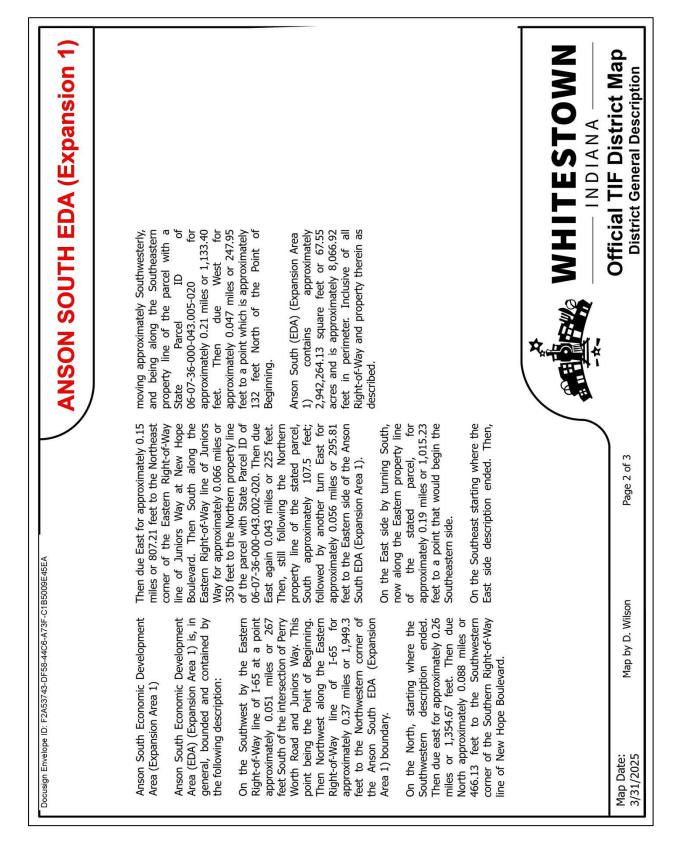
Docusign Envelope ID: F2A53743-DF58-44C6-A73F-C1B5009E45EA

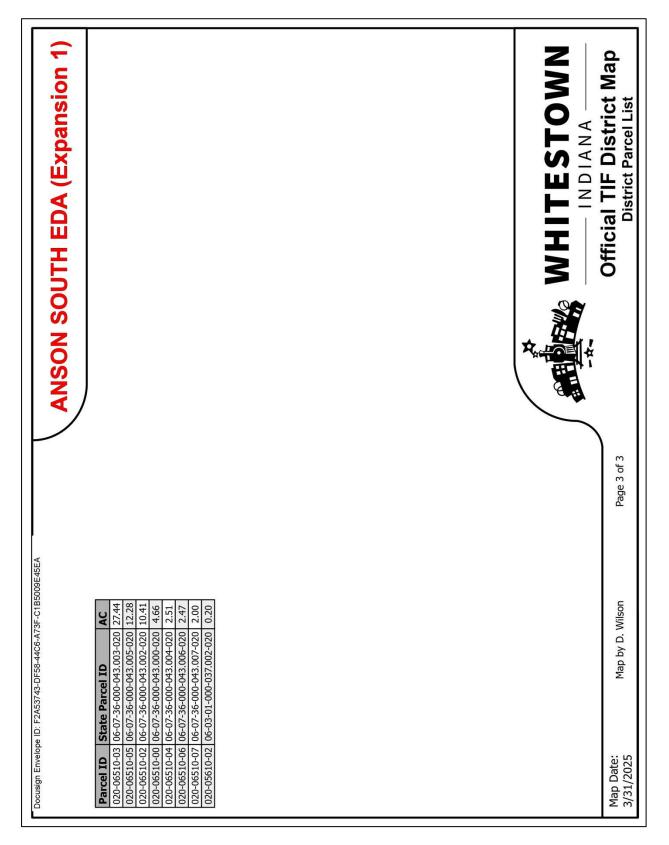
EXHIBIT A

Maps of Existing Areas and Existing Allocation Areas (with current parcel numbers)

3. Anson South (Expansion 1) Development Area and Allocation Area:





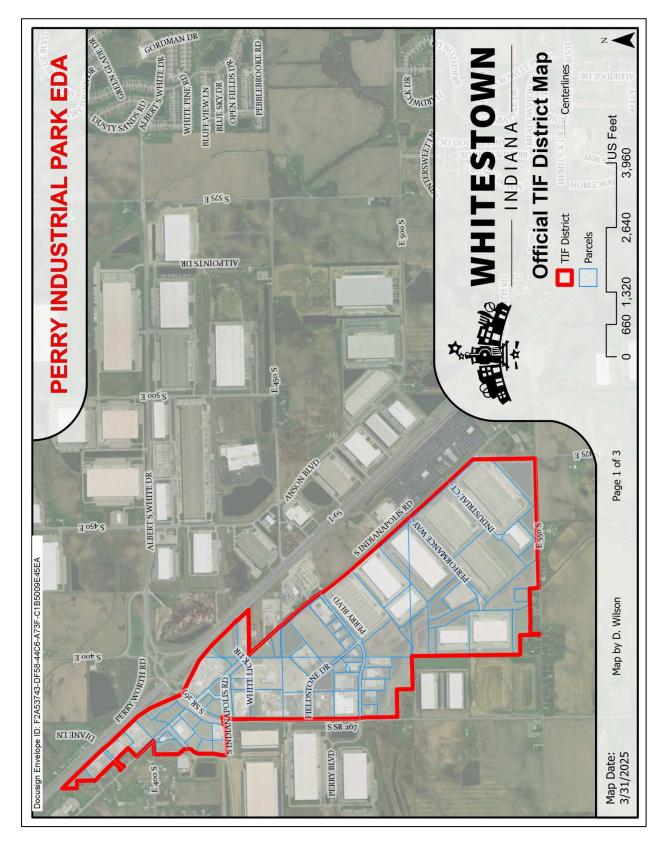


Docusign Envelope ID: F2A53743-DF58-44C6-A73F-C1B5009E45EA

EXHIBIT A

Maps of Existing Areas and Existing Allocation Areas (with current parcel numbers)

4. Perry Industrial Park Economic Development Area No. 1 and Allocation Area:



approximately 22,352,542,67 square feet or 513.14 acres and is approximately 31,441.51 feet in perimeter. Inclusive of all Right-of-Nay and property therein as Perry Industrial Park EDA contains miles or 1,297.67 feet North of the road, Southeast for approximately 1.15 miles or 6,065.52 feet to a is approximately 0.246 TESTOWN Western side, Southeast along said Right-of-Way line for approximately 1.02 miles or 5,386.76 feet; then West for approximately 0.17 miles or 914.57 feet to the South part of the East Side and the centerline of South Indianapolis Road. From this point along South Indianapolis Road and along the Centerline of said **Official TIF District Map PERRY INDUSTRIAL PARK EDA District General Description** - INDIANA Point of Beginning. point that described. I then 476.09 feet to a point that then zigzags around additional in-district for North for approximately 0.057 miles Starting at the ending point in the Р properties as follows; Northeast for approximately 0.048 miles or 251.90 feet to the South Right-of-Way line of approximately 0.04 miles or 208.99 for miles or 208.99 feet; then Northwest for approximately 0.10 miles or 536.01 feet; then North for approximately 0.071 miles or 373.26 0.029 miles or 151.14 feet; then or 300.75 feet to the beginning of following the in-district parcels along approximately 0.065 miles or 342.87 Heritage Drive; then Southwest for approximately 0.04 feet; then West for approximately Vorthern East side of Perry Industrial On the North part of the East side by the Western Right-of-Way of I-65. miles approximately 66.07 feet; Northwest Northwest approximately 0.090 then Northeast for then Park EDA. 536.01 feet; feet; for Northwest along the Western property line of a parcel with the East County Road 400 South. Then 567.44 feet to the Eastern Right-of-Way line of South State Road 267 and the beginning of the West side of On the West side by following the Eastern Right-of-Way line of South State Road 267 North for approximately 0.68 miles or 3,609.41 feet to the Northeast corner of the Right-of-Way intersection of South State Road 267 and South Indianapolis Road. Then, following along the North/East Right-of-Way line of South Indianapolis Road West for approximately 0.15 miles or for approximately 0.14 miles or 725.93 feet to a point that is approximately 0.026 miles or 137.68 feet south of a point on the West Right-of-Way line of South Indianapolis Road; then P 06-07-27-000-018.000-020 for approximately 0.125 miles or 658.72 feet to the South Right-of-Way line of East along stated Right-of-Way line for approximately 0.053 miles or 280.64 feet to the Western Right-of-2 Way line of South Indianapolis Road. Then Northwest along the same Western Right-of-Way line then North Page 2 of 3 for approximately 0.11 miles the Perry Industrial Park EDA. ß of South Indianapolis Road ending the Southwest side 06-07-27-000-018.000-020 miles or 327.43 feet; then West for approximately 0.062 Parcel feet; turning Docusign Envelope ID: F2A53743-DF58-44C6-A73F-C1B5009E45EA 801.17 State Å Map by D. Wilson Then Economic h i Corner of the intersection of East County Road 550 South and South County Road 550 South. This point West along the stated Northern Right-of-Way line for approximately 0.5 miles or 2,655.72 feet ending at property lines beginning where the North for approximately 0.035 miles 0.036 miles or 192.98 feet to the On the South, starting at a point County Road 475 East and along the Southwest side of the Perry a meandering zigzag of in-district South side description ended. Then 184.90 feet; then West for approximately 0.18 miles or 940.79 along said line approximately 20.30 feet; then North for approximately 0.077 miles or 410.42 feet; then West for approximately 0.076 miles approximately 0.42 miles or 2,218.17 feet; then West for approximately 0.13 miles or 676.82 feet; then North Economic Northern Right-of-Way line of East On the Southwest side, by following County Road 550 South; then West at the Northwest feet; then South for approximately Northern Right-of-Way line of South or 399.95 feet; then North for general, bounded and contained Development Area (EDA) is, being the Point of Beginning. Park Industrial Park the following description: Industrial Park EDA. Perry Industrial Development Area simultaneously Map Date: 3/31/2025 Perry the P

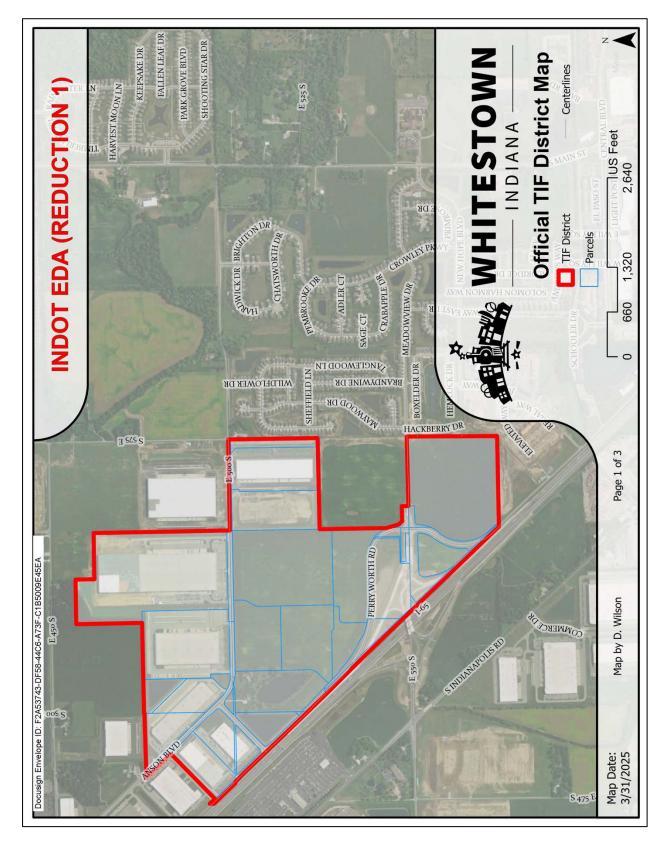
AC Parcel ID State Parcel ID AC 31.89 27.42 06 07.25<000-061.028 4.47 27.30 27.30 06 07.25<000-001.028 4.47 27.31 07 06 07.25<000-001.0010 4.23 27.31 07 06 07.25<000-001.0010 4.33 27.31 07 06 07.22<000-010.0010 4.33 27.31 07 06 07.22<000-010.0010 4.33 27.31 07 06 07.22<000-010.0010 4.33 27.31 07 06 07.22<000-010.0010 4.33 27.31 07 06 07.22<000-010.0020 3.34 27.31 07 06 07.22<000-010.0020 3.34 27.32 07 06 07.22<000-010.0020 3.34 27.31 07 05 07 05 0.35 27.31 07 06 07.22<000-010.0020 3.34 27.31 07 020 06	PERRY INDUSTRIAL PARK EDA	Parcel ID State Parcel ID AC 020-0555-00 6-07-37-000-018.007-020 131 020-0555-01 6-07-37-000-018.007-020 133 020-05820-13 6-07-37-000-018.007-020 133 020-05820-13 6-07-37-000-018.007-020 133 020-05820-13 6-07-37-000-016.002-020 134 030-05850-03 6-07-37-000-016.002-020 135 030-05850-03 6-07-37-000-016.002-020 135 030-05850-03 6-07-37-000-016.002-020 135 030-05850-03 6-07-37-000-016.002-020 135 038-05901-03 6-07-37-000-016.0007-021 138 038-03901-03 6-07-37-000-016.0007-020 138 038-03901-03 6-07-37-000-016.0007-020 138 038-03901-03 6-07-37-000-016.0007-020 138 038-03901-03 6-07-37-000-016.0007-020 138 038-03901-03 6-07-37-000-016.0007-020 138 038-03501-13 6-07-37-000-016.0007-020 138 039-03550-01 6-07-37-000-016.0007-020 138 039-035550-01
AC AC 31.89 31.89 31.89 27.42 27.30 27.42 27.30 11.778 11.		AC 4.47 4.47 4.46 4.46 4.46 4.46 4.46 4.45 4.15 4.15 4.15 4.15 1.22 2.261 2.24 2.23 2.23 2.298 1.92 1.93 1.94 1.94 1.93 1.94 1.93 1.93 1.93 1.93 1.93 1.93 1.93 1.93 1

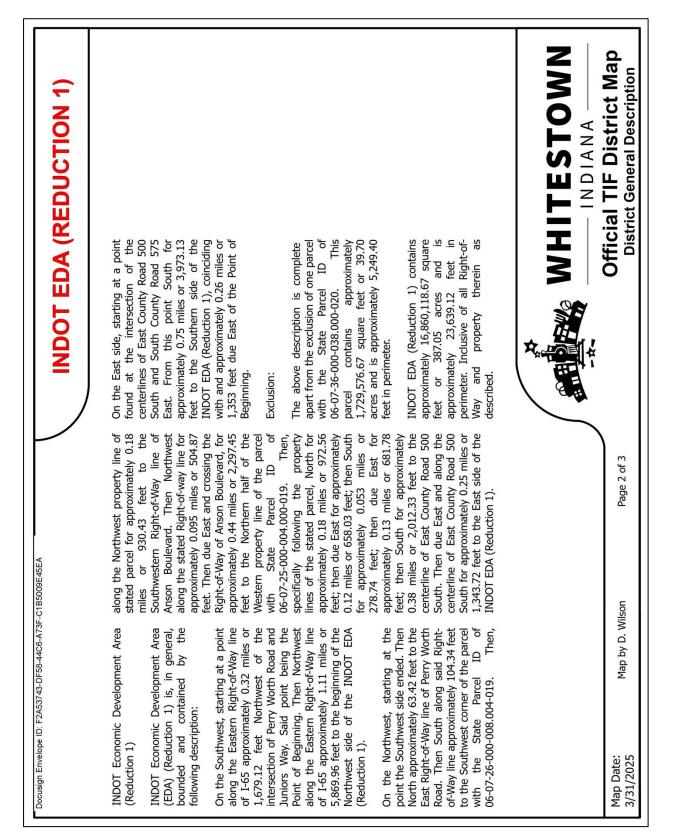
Docusign Envelope ID: F2A53743-DF58-44C6-A73F-C1B5009E45EA

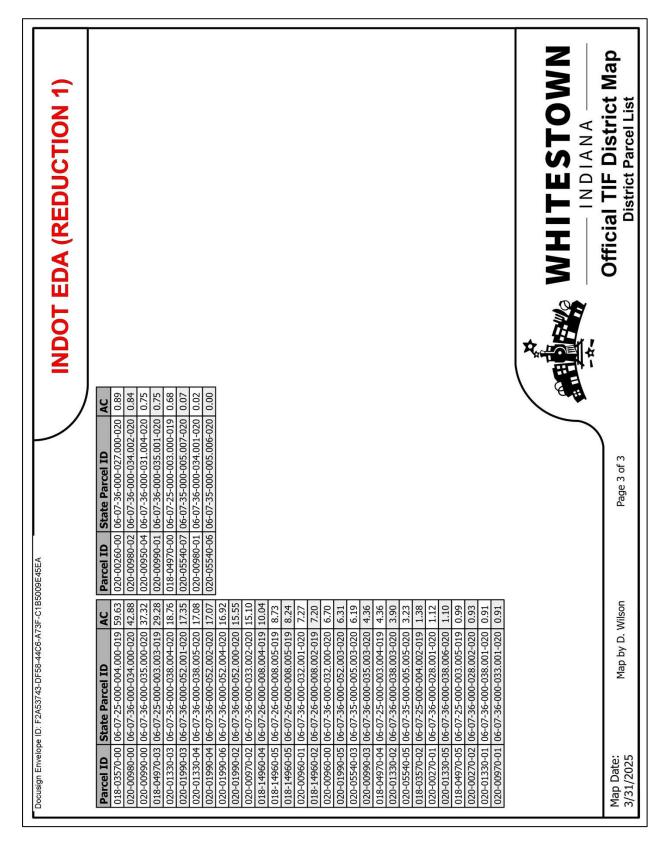
EXHIBIT A

Maps of Existing Areas and Existing Allocation Areas (with current parcel numbers)

5. Whitestown – INDOT (Reduction 1) Economic Development Area and Allocation Area:







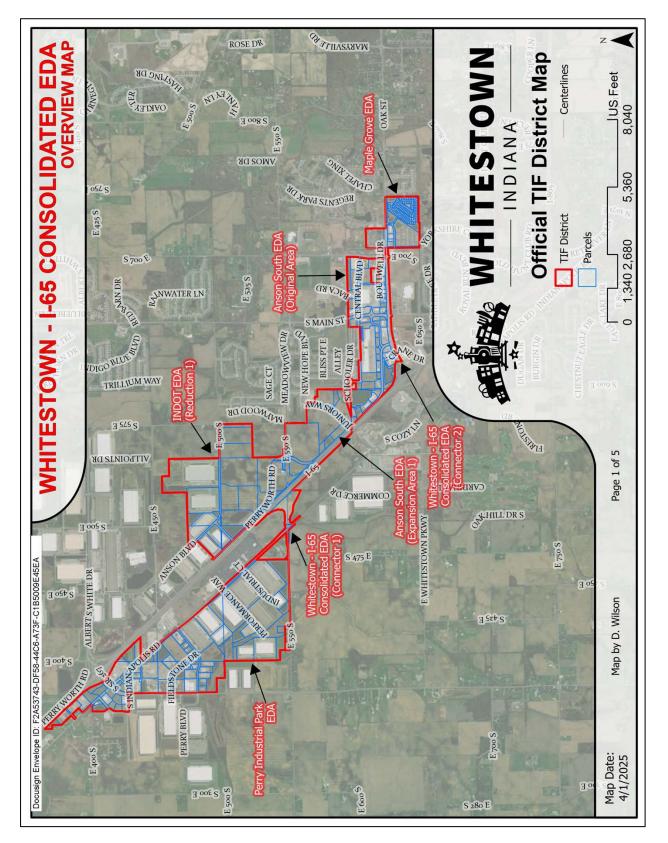
Docusign Envelope ID: F2A53743-DF58-44C6-A73F-C1B5009E45EA

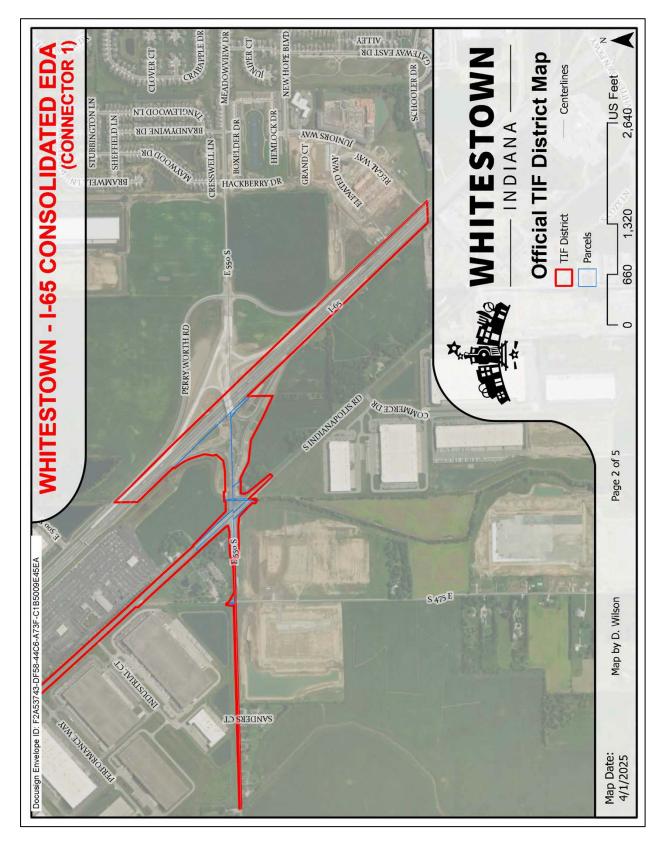
EXHIBIT B

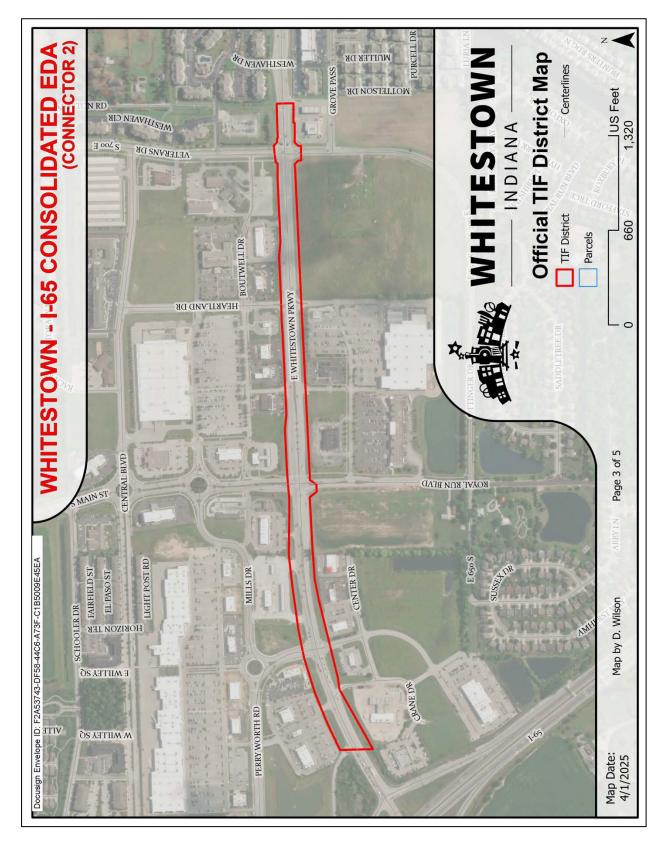
Map of the Consolidated Economic Development Area and the Consolidated Allocation Area (with current parcel numbers)

1. (iii) Whitestown - I-65 Consolidated Economic Development Area

(iii) within the Anson South Consolidated Area (a) the Anson South Allocation Area (the "Anson South Allocation Area") and (b) the Maple Grove Allocation Area (the "Maple Grove Allocation Area", together with the Perry Industrial Allocation Area, the INDOT Allocation Area and the Anson South Allocation Area, collectively, the "Existing Allocation Areas");







(CONNECTORS 1 & 2) 1 WHITESTOWN **Official TIF District Map** 2) contains approximately 709,820.44 square feet or 16.3 acres and is approximately 9,637.43 feet in perimeter. Inclusive of all Right-of-Way and 0.89 miles or 4705.15 feet to conjoin with the Whitestown – I-65 Consolidated EDA (Connector **District General Description** WHITESTOWN - I-65 CONSOLIDATED INDIANA property therein as described. Maple Grove EDA. Access Right-of-Way for the I-65 Interchange and a Whitestown – I-65 Consolidated EDA (Connector 1) contains approximately 2,364,276.04 square feet or 54.28 acres and is approximately 29,503.21 feet in Development Area (EDA) (Connector 2) is, in along East Whitestown Parkway, starting from the I-65 South Side of Perry Industrial Park EDA along East portion of I-65 adjacent to the INDOT EDA Right-of-Way and I-65 Consolidated Economic general, bounded and contained by the following In general, this area is entirely Right-of-way, owned by the Town of Whitestown. See the parcel list for County Road 550 South, Including the Limited The Right-of-Way in question extends from the South Side of Anson South EDA (Original Area) Interchange and extending East for approximately The Right-of-Way in question extends from the Reduction 1) and Anson South EDA (Expansion 1). Whitestown – I-65 Consolidated EDA (Connector 2) the for Right-of-Way Inclusive of all property therein as described. parcel specific details. Page 4 of 5 Access Whitestown description: perimeter. Limited Docusign Envelope ID: F2A53743-DF58-44C6-A73F-C1B5009E45EA In general, this area is entirely Right-of-way, owned by either the Town of Whitestown or the State of Indiana/INDOT. See the parcel list for parcel specific details. Consolidated Economic 1) is, in Economic Whitestown - I-65 Consolidated Economic Development Area (EDA) is, in general, bounded Whitestown – I-65 Consolidated EDA (Connector 1) Whitestown – I-65 Consolidated EDA (Connector 2) for general, bounded and contained by the following Whitestown – I-65 Consolidated EDA (Connector 1) Documentation and contained by the following descriptions: Map by D. Wilson Development Area (EDA) (Connector Consolidated *Anson South EDA (Expansion Area 1) *Anson South EDA (Original Area) *INDOT EDA (Reduction 1) District *Perry Industrial Park EDA – I-65 I-65 Development Area *Maple Grove EDA Specific Whitestown Whitestown Description. description: Map Date: 4/1/2025 *See

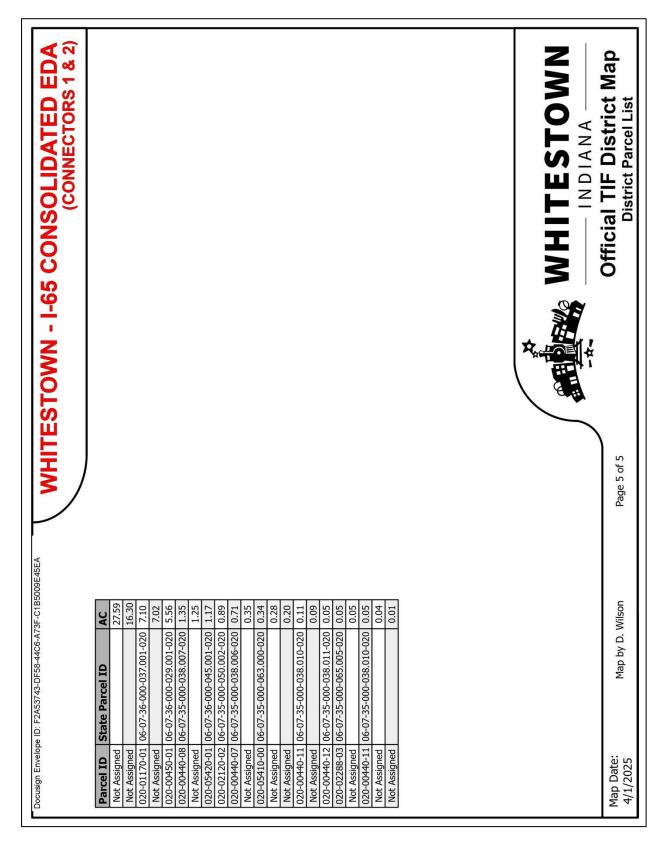


EXHIBIT C

Consolidation Plan Amendments

AMENDMENTS TO INCLUDE ENLARGED AREA AND CONSOLIDATION OF EXISTING AREAS

The Economic Development Plans and Redevelopment Plans (collectively, the "Existing Area Plans") for the (i) Perry Industrial Park Economic Development Area No. 1 (the "Perry Industrial Area"), (ii) Whitestown – INDOT Economic Development Area (the "INDOT Area") and the (iii) Town of Whitestown, Indiana Anson South/Maple Grove Consolidated Economic Development Area #1 (the "Anson South Consolidated Area", together with the Perry Industrial Area and the INDOT Area, the "Existing Areas"), are hereby amended pursuant to the resolution of the Town of Whitestown Redevelopment Commission (the "Commission") of which these amendments to the Existing Area Plans are a part (the "Consolidating Resolution") as follows:

Description of Existing Areas

The boundaries of the Existing Areas are hereby enlarged to include the Enlarged Area as defined in the Consolidating Resolution and reflected in the map attached thereto as <u>Exhibit B</u>. In addition, by way of inclusion of the Enlarged Area the Existing Areas are hereby consolidated as reflected in the map attached to the Consolidating Resolution as <u>Exhibit B</u>. The Existing Areas, as enlarged by the Enlarged Area and consolidated thereby, shall be known as the "Whitestown – I-65 Consolidated Economic Development Area".

As described in the Consolidating Resolution, the Commission is establishing the Whitestown – Padgett Commons Economic Development Area and allocation area (collectively, the "Padgett Commons TIF") which Padgett Commons TIF is being established as a separate area through the removal of such area from the INDOT Area and INDOT Allocation Area. For the avoidance of doubt, the Padgett Commons TIF is not a part of the Consolidated Economic Development Area or the Consolidated Allocation Area

Description of Existing Allocation Areas

The Existing Allocation Areas (as defined in the Consolidating Resolution) are hereby enlarged and consolidated to include the Enlarged Area (as so enlarged and consolidated, the "Consolidated Allocation Area"). The various portions of the Consolidated Allocation Area consisting of the Perry Industrial Allocation Area, the INDOT Allocation Area, the Anson South Allocation Area and the Maple Grove Allocation Area (each as defined in the Consolidating Resolution) shall each continue to maintain their original respective base assessment dates and termination dates in accordance with the Act and the Prior Resolutions (each as defined in the Consolidating Resolution). With respect to the Enlarged Area portion of the Consolidated Allocation Area, any property taxes levied on or after the effective date of this resolution by or for the benefit of any public body entitled to a distributed in accordance with Indiana Code

36-7-14-39 or any applicable successor provision. With respect only to the Enlarged Area portion of the Consolidated Allocation Area, this allocation provision shall expire no later than 25 years after the date on which the first obligation is incurred to pay principal and interest on bonds or lease rentals on leases payable from tax increment revenues from the Consolidated Allocation Area. The base assessment date for the Enlarged Area portion of the Consolidated Allocation Area is January 1, 2025. This paragraph constitutes the "allocation provision" for purposes of Indiana Code 36-7-14-39.

Outstanding Obligations

With respect to the outstanding obligations issued by the Town, the Redevelopment District and Town of Whitestown Redevelopment Authority (collectively, the "Outstanding Obligations") which are secured by a pledge of tax increment revenues from certain of the Existing Allocation Areas, such Outstanding Obligations shall continue to be secured in accordance with their terms by the tax increment revenues from the Existing Allocation Areas notwithstanding the consolidation of such Existing Allocation Areas pursuant to the Consolidating Resolution. In addition, any future pledges of tax increment revenues by the Commission made from the Consolidated Allocation Area shall in all respects be made junior and subordinate to the lien of the Outstanding Obligations on the tax increment revenues from the Existing Allocation Areas.

Project Description

The total estimated costs of the projects as set forth in the Existing Area Plans is hereby amended to include an additional cost of \$33,000,000 as a result of the inclusion of the Enlarged Area (and thereby consolidation of the Existing Areas and Existing Allocation Areas), which is inclusive of financing costs. The projects resulting from the inclusion of the Enlarged Area and consolidation resulting therefrom consist of (i) obtaining safe, reliable, efficient and reasonable access (including roads and sidewalks) to the Consolidated Economic Development Area, (ii) providing adequate utility and public safety service to the Consolidated Economic Development Area, (iii) reasonable and appropriate municipal facility and park improvements to serve the Consolidated Economic Development Area, (iv) providing sufficient public parking for the Consolidated Economic Development Area and (v) economic development project facility improvements.

The Projects are anticipated to facilitate the growth and diversification of the property tax base, including additional investment in and around the Consolidated Economic Development Area from businesses in the estimated amount of \$100,000,000 in the next three (3) years. This additional investment is anticipated to result in new employment opportunities in and around the Consolidated Economic Development Area and include the construction of a four-story mixed use multi-family housing complex with 78 residential units, a three-story 80 unit senior living facility and an 82,000 square foot entertainment facility. The development is also expected to include 125,000 square feet of retail space. The development is expected to result in the creation of a substantial amount of new jobs in the Town.

Effective Date

Docusign Envelope ID: F2A53743-DF58-44C6-A73F-C1B5009E45EA

These amendments to the Existing Area Plans shall take effect upon adoption by the Commission of its confirming resolution confirming the Consolidating Resolution. Any provisions of the Existing Area Plans not amended hereby shall remain in full force and effect.